

 **jama connect**  
**Data Model & Configuration Consultation**

The Jama Connect® Data Model & Configuration Consultation provides organizations with a structured approach to adopting a database-driven, item-based platform for effective requirements management. By collaborating with a Jama Software® Consultant, organizations can benefit from expert guidance on selecting and tailoring an industry framework model and implementing trace model rules in Jama Connect.

The primary outcome of these sessions is to enable an effective requirements management process by delivering a customized traceability and data model ready for your use in Jama Connect.

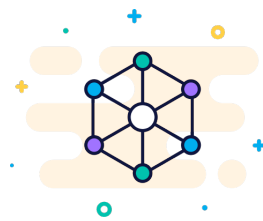
## Scope & Objectives

The scope of this consultation includes up to three hours of working sessions with a Jama Software Consultant, focusing on these three objectives:



### 1. Review & Analysis

Your Jama Software consultant will analyze your organization's current product development process, identify key stakeholders, and review the existing requirements management documentation.



### 2. Framework Model Recommendation & Tailoring

Based on the analysis, your Jama Software consultant will suggest a suitable industry framework model that aligns with your organization's objectives and needs. If necessary, your consultant will work with your team to tailor the framework model as needed to ensure that it meets your organization's desired outcomes including specific requirements and management needs.



### 3. Trace Model Rule Configuration

Your Jama Software consultant will provide hands-on guidance for configuring one trace model rule in Jama Connect and offer insights on creating additional rules to drive compliance with your organization's model and methodology.

## Pre-Consultation Preparation

To ensure the consultation is efficient and effective, we recommend that one week prior to the working sessions your internal team spends an hour gathering relevant information about your product development process and methodology. This information may include these details:

- Existing requirements management documentation and processes
- Stakeholder roles and responsibilities
- High-level overview of your organization's product development methodology, such as Agile, Waterfall, or Hybrid

## Deliverables

Upon completion of the consultation, your organization will receive these deliverables:

- A recommendation on the industry framework model, tailored if necessary, that is best suited to your organization's desired outcomes
- One configured trace model rule in Jama Connect and guidance on creating additional rules
- A standardized traceability and data model ready for your use in Jama Connect for requirements management

Our purpose is to ensure that innovators succeed — with client success at the forefront of everything we do. Through years of industry-specific experience and thousands of client engagements, we bring our expertise and best practices to bear to maximize the success of your product development process.

**For more information, please contact your Jama Software representative.**



Jama Software® is focused on maximizing innovation success in multidisciplinary engineering organizations. Numerous firsts for humanity in fields such as fuel cells, electrification, space, software-defined vehicles, surgical robotics, and more all rely on Jama Connect® requirements management software to minimize the risk of defects, rework, cost overruns, and recalls. Using Jama Connect, engineering organizations can now intelligently manage the development process by leveraging Live Traceability™ across best-of-breed tools to measurably improve outcomes. Our rapidly growing customer base spans the automotive, medical device, life sciences, semiconductor, aerospace & defense, industrial manufacturing, consumer electronics, financial services, and insurance industries. To learn more, visit us at [jamasoftware.com](https://jamasoftware.com).